Digital Claimant Portal Registration Guide

External Claimants

Digital Programme & Innovation Office (DPIO)

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Introduction

This guide will show you how to register on the Ulster University Digital Claimant Portal. After you have registered you will be able to submit claims for fees and expenses incurred as an external provider of services.

Please note: You must register on the Digital Claimant Portal using an external email account. Do <u>not</u> use your Ulster credentials.

To access the Digital Claimant Portal, click the link: Digital Claimant Portal

1. Register on the Digital Claimant Portal

1.1 Register using an external account

1. Open the Digital Claimant Portal and click Sign In / Register



2. Click Register > External Claimants

Uster University Digital Claimant Portal	🕈 Home Sign In / Register
Sign in Register Students and Associate staff members should register using your Ulster University credentials. External claimants should register using an external email account. External Claimants Students/Associate Staff	

3. Click the **Sign up now** button

	Ulster University	
	Sign in	
	Sign in with your email address	
	Email Address	
	Password	
	Forgot your password?	
	Don't have an account? Sign up now	
1	External users should not use their Ulster credentials.	Elter
		AR

- 4. Enter your email address (external email account)
- 5. Click Send verification code

≮ Cancel	
User Details	
Your Email Address	
Send verification code	
New Password	
Confirm New Password	
Given Name	
Surname	
Create	

6. Enter the verification code sent to your email inbox and click Verify code

≮ Cancel	
User Details	
Verification code has been sent to your inbox. Please copy it to the input box below.	
Your Email Address	
201344	
Verify code Send new code	
New Password	
Confirm New Password	
Given Name	
Surname	

7. When your email address has been verified enter a password and your name and click **Create**

< Cancel	
User Details	
E-mail address verified. You can now continue.	
Your Email Address	
Change e-mail	
Clare	
Taglietti	
Create	

8. Click **Sign in** to complete your profile

	Ulster University	
	Sign in	
	Sign in with your email address Your Email Address	
	Fornet your password?	
	Sign in	
a la companya da companya d	External users should not use their Ulster credentials.	
HAT		

1.2 Complete your profile

1. Enter your personal details, including date of birth and home address

Ms	*		
First Name *		Last Name *	
Clare		Taglietti	
Email		Mobile Phone	
Your Email Address		Provide a telephone number	
Date of Birth * 27-03-1982			
Address Line 1 *		Address Line 2	
26 Belfast Street			
Address Line 3		Address Line 4	
Town *		County/State *	
Belfast		Antrim	

Please note: The fields marked * are mandatory

2. **Registered UK Taxpayer** - enter your National Insurance Number and bank account details

Please note: you cannot edit your bank details or your UK Taxpayer status in your profile after you click Submit. If these details have changed, please email <u>subsid-payroll@ulster.ac.uk</u>

Please note: do not include the hyphens in the Bank Sort Code

3. Click Submit

National Insurance Number *	
JP1234543V]
Please select which of these describes your Bank Account	
● UK ○ Non UK	
Bank Name *	
Santander	
Account Number *	Sort Code *
23456789	123456

4. **Non UK Taxpayer** – enter your bank account details, IBAN number and Swift / BIC Code

Please note: the format of the IBAN and Swift Code fields:

IBAN example: BH 7109612B4567W9

- Min 9 max 30 characters
- First 2 characters must be a letter
- Others can be a letter or a digit

Swift Code example: AAAABB4C334

- Length can be 8 or 11 characters
- First 6 characters must be a letter
- Next 2 characters can be a letter or a digit
- If the length is 11, the last 3 characters can be a letter or a digit

5. Click Submit

○ UK	
Bank Name *	
Santander	
Account Number	Sort Code
Bank Address (including Postcode) *	Bank Routing Code *
PO Box 456B	123456789
IBAN Number *	Swift / BIC Code *
BH 7109612B4567W9	AAAABB4C334
* If your bank details or your UK Taxpa	rer status have changed please email subsid-payroll@ulster.ac.uk

6. Click **Claim Forms** on the toolbar to view the list of forms available to external users

Ulster University	1	🕈 Home 📔 🐥 Notifications 💿 📔 Claim Forms 🗕 🏻 🔍 📋
Submission completed successfully.		External Examiner External Panel Member Visition Lecturer
Title * Ms	~	Visiting Lecturer Visiting Professor Subsidiary Payroll
First Name *		Last Name *
Clare		Taglietti
Email		Mobile Phone
		Provide a telephone number
Date of Birth *		
27-03-1982		
Address Line 1 *		Address Line 2
26 Belfast Street		
Address Line 3		Address Line 4
Town *		County/State *
Belfast		Antrim

Help & Support

Links to claim form guidance and training documentation (PDF guides) are available on the **Portal Home** screen.

If you experience any technical difficulties, you can contact the IT Service Desk by clicking the **UniDesk IT Service Desk** tile on the Ulster Portal and selecting **New call**.

You can also access the UniDesk Self Service Portal by clicking on the link below:

UniDesk Self Service